

January 22, 2025

Subject : Notification of Rights to be Allotted new Warrants of
Ssmart Telcoms Public Company Limited No. 2 ("SAMTEL-W2")

To : Shareholders of Ssmart Telcoms Public Company Limited

Attachments 1. Notification of the Allocation of the Warrants to Purchase the Newly Issued Ordinary Shares of Ssmart Telcoms Public Company Limited No. 2 ("**Notification of the Allocation of SAMTEL-W2**")

2. Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of the Warrants to Purchase the Newly Issued Ordinary Shares of Ssmart Telcoms Public Company Limited No. 2 ("**Terms and Conditions**")

3. Warrants Certificate for SAMTEL-W2 issued in scrip form or Notification of Securities Deposited at Thailand Securities Depository Co., Ltd. for SAMTEL-W2 issued in scripless form (as the case may be)

According to the Extraordinary General Meeting of Shareholders No. 1/2024 of Ssmart Telcoms Public Company Limited (the "**Company**") held on Monday December 23, 2024, has approved as follows:

1. Approved the decrease of the Company's registered capital of THB 102,999,929.00 from the existing registered capital THB 721,000,000.00 to the registered capital of THB 618,000,071.00 by cancelling the unissued registered shares of the Company, which is the ordinary shares in the amount of 102,999,929 shares with a par value of THB 1.00 which are shares remaining from the allocation for offering the warrant to purchase newly issued ordinary shares of the Company (SAMTEL-W1) which already expired.
2. Approved the increase of the Company's registered capital of THB 103,000,011.00 from the existing registered capital THB 618,000,071.00 to the registered capital of THB 721,000,082.00 by issuing not exceeding 103,000,011 newly issued ordinary shares with a par value of THB 1.00 to be reserved for the exercise of the warrants to purchase the Company's ordinary shares No. 2 (SAMTEL-W2) to the Right Offering on a pro rata basis at the ratio of 6 existing ordinary shares to 1 unit of Warrant at no cost. Any fraction of shares shall be disregarded. The Company determined the date to specify the names of the shareholders entitled to subscribe and be allotted new ordinary shares (Record Date) on January 6, 2025.

The Company therefore enclosed the following documents for your information on the respective details and condition of SAMTEL-W2:

1. Notification of the Allocation of SAMTEL-W2 as Enclosure 1 and;
2. Terms and Conditions as Enclosure 2 and;
3. Warrants Certificate for SAMTEL-W2 issued in scrip form or Notification of Securities Deposited at Thailand Securities Depository Co., Ltd. for SAMTEL-W2 issued in scripless form (as the case may be) as Enclosure 3.

Should you have any questions or enquiries, please contact the Investor Relation or the Company Secretary Office at 02-502-6128 or 02-502-6265.

Yours sincerely,



(Mr. Somchai Bunsupaporn)

Company Secretary

An authorized person to sign on behalf of the Company